Power Bl Advanced Course

Your learning needs are at the heart of what we do.

By FourSquare Training



Microsoft Power BI Advanced Topics & Outline: Three-Day Course

We specialise in delivering flexible training programmes and the actual course content, topics and syllabus taught may vary depending upon your learning requirements.

Lesson 1: Power BI Desktop Introduction

- 1. Download/ Install Power BI Desktop
- 2. Overview of the software and important terminology
- 3. Introducing Imports
- 4. Introducing Visualisations
- 5. Introducing Filters and Queries
- 6. Introducing Reports

Lesson 2: Working with Power BI Data Sources

- 1. Discovering Compatible Data Sources
- 2. Getting Data from your Data Sources
- 3. Performing Direct Queries or Importing Data Options
- 4. Defining Hierarchies based on a single data Table
- 5. Creating and Managing Tables Relationships
- 6. Using 'Append' Queries
- 7. Merging Data Tables

Lesson 3: Working with Power BI Advanced Data Visualisations

- 1. Creating Visualisations and the different visualisation types available
- 2. Working with Colour Formatted visuals
- 3. Setting the Sort Order
- 4. Working with Scatter Chart and Bubble Chart visuals
- 5. Editing Visuals with Different Slicer Types (Timeline Slicers & Sync Slicers)
- 6. Cross Filtering and Highlighting Visualisations
- 7. Visual, Page and Report Level Filters
- 8. Drill Mode (Drill Up, Down and Through) for Field Hierarchies
- 9. Understanding Hierarchies
- 10. Using Dynamic Reference and Constant Lines for Focus
- 11. Adding Tables, Matrix Visuals & Conditional Formatting
- 12. Using KPIs, Cards and Gauges
- 13. Create, Shape and Use Map Visualisations
- 14. Working with Custom Visuals
- 15. Working with Custom Report Themes
- 16. Grouping Data Points and Defining Bin Sizes
- 17. The Selection Pane and Bookmarking

Lesson 4: Querying Data with Power BI

- 1. The Query Editor
- 2. Working with Filters and Delimiters
- 3. Transforms
- 4. Working with 'Pivot' and 'Group By'
- 5. Creating Custom Calculated Columns
- 6. Creating Data Tables
- 7. Adding Conditional Columns





Lesson 5: Data Analysis Expression (DAX)

- 1. Introducing DAX
- 2. DAX data types and operators
- 3. Common DAX functions
- 4. Referencing other tables in DAX
- 5. Using the CALCULATE and RANKX functions
- 6. Using the RELATED, RELATEDTABLE, LOOKUPVALUE functions

Lesson 6: Power BI Reports and Exports

- 1. Understanding Report Elements and Options
- 2. Working with Pages
- 3. Including Graphics in your Reports
- 4. Report Level Filters
- 5. Using Report Themes
- 6. Export Power BI Data to CSV
- 7. Create a Power BI Template

Lesson 7: Sharing and Publishing Power BI Content

- 1. The Power BI Service
- 2. Sharing Dashboards with Internal and External users
- 3. Sharing Content with Microsoft 365 User Groups
- 4. Using 'Publish to Web' with Dashboards

Lesson 8: Power BI Workspaces

- 1. Understanding Workspaces and Collaboration
- 2. Creating Power BI Workspaces
- 3. My workspace vs shared Workspace

4. Setting up Permissions and Roles for Workspace Colloboration

Lesson 9: The Power BI App

- 1. Supported Platforms (iOS, Android, and Windows 10)
- 2. Creating Dashboards for Mobile Devices
- 3. Accessing Reports and Dashboards from Mobile Devices

Lesson 10: Power BI Gateways

- 1. The Power BI Personal Gateway
- 2. Working with OneDrive
- 3. Connecting to SharePoint Lists





What our previous learners have to say:

"Delightful" Power BI Training 3 day course virtual classroom

"Fantastic trainer. Another fabulous course." Power BI Training 3 day course Portsmouth

"Very approachable, always willing to answer questions and assist where needed" *Power BI Training 2 day course Edinburgh*

"An absolute pleasure to attend." Power BI Training 3 day course Rugby

"Excellent throughout our course. The training was delivered at a perfect pace and the trainer showed he has a wealth of knowledge on the platform but was able to deliver the training to absolute beginners and have them understand the concepts by relating it to their job. First class." *Power BI Training 3 day course Lanarkshire*

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